

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 25, 2003

REGISTRATION NO.: 24406
BONDS ISSUED BY: Lindbergh R-8 School District
AMOUNT OF ISSUE: \$14,100,000.00
DATE OF ISSUE: July 1, 2003
PURPOSE OF BONDS: Repairing, improving, extending, constructing, purchasing, furnishing and equipping schoolhouse sites, buildings and related facilities for school purposes, making safety improvements to school premises, including relocating and/or separating pedestrian and vehicular trafficways, rebuilding the existing swimming pool, constructing a multi-purpose room, and acquiring any land necessary for the foregoing

COUNTY: of St. Louis
MONTH OF MATURITY: March

Rate of Interest	Amount	Maturity
1.050%	\$ 450,000.00	03/01/2005
1.300%	475,000.00	03/01/2006
1.650%	530,000.00	03/01/2007
1.950%	575,000.00	03/01/2008
2.200%	590,000.00	03/01/2009
2.500%	610,000.00	03/01/2010
2.700%	630,000.00	03/01/2011
2.850%	655,000.00	03/01/2012
2.950%	680,000.00	03/01/2013
3.200%	715,000.00	03/01/2014
3.350%	745,000.00	03/01/2015
3.500%	780,000.00	03/01/2016
3.650%	815,000.00	03/01/2017
3.750%	855,000.00	03/01/2018
3.850%	895,000.00	03/01/2019
3.950%	945,000.00	03/01/2020
4.050%	1,000,000.00	03/01/2021
4.100%	1,050,000.00	03/01/2022
4.150%	1,105,000.00	03/01/2023

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2014 may be redeemed on and after March 1, 2013 without premium
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: Wells Fargo Brokerage Services LLC, Minneapolis, Minnesota
PURCHASE PRICE: \$13,923,750.00
INTEREST RATE: 3.6853%
ASSESSED VALUATION: \$995,409,052
INDEBTEDNESS: (Including this issue) \$46,314,873.85
NOTICE OF ELECTION: Published two newspapers March 26 and April 2, 2003
DATE OF ELECTION: April 8, 2003
ELECTION RESULTS: Yes...4,908; No...3,602
METHOD OF SALE OF BONDS: Public sale
NOTICE OF SALE: Published local newspapers
NUMBER OF BIDS RECEIVED: 7